



**MEDITERRANEAN
RAIL FREIGHT CORRIDOR**
Spain-France-Italy-Slovenia-Croatia-Hungary

Mediterranean Rail Freight Corridor 18th TAG-RAG meeting

Jordi Torrent, Head of strategy of the Port of Barcelona
TAG spokesman

16th March 2022

Topics for the meeting:

1. Port of Barcelona: post covid 2019-2020
2. Traffic update: ports and inland terminals in the MED RFC
3. New projects insight
4. Impact on terminals of political and economic disruptions

1. Port of Barcelona: Post covid 2021

- 11,000 railway circulations (+19.4%)

- 318,971 TEU (+18.4%)
15.5% rail share

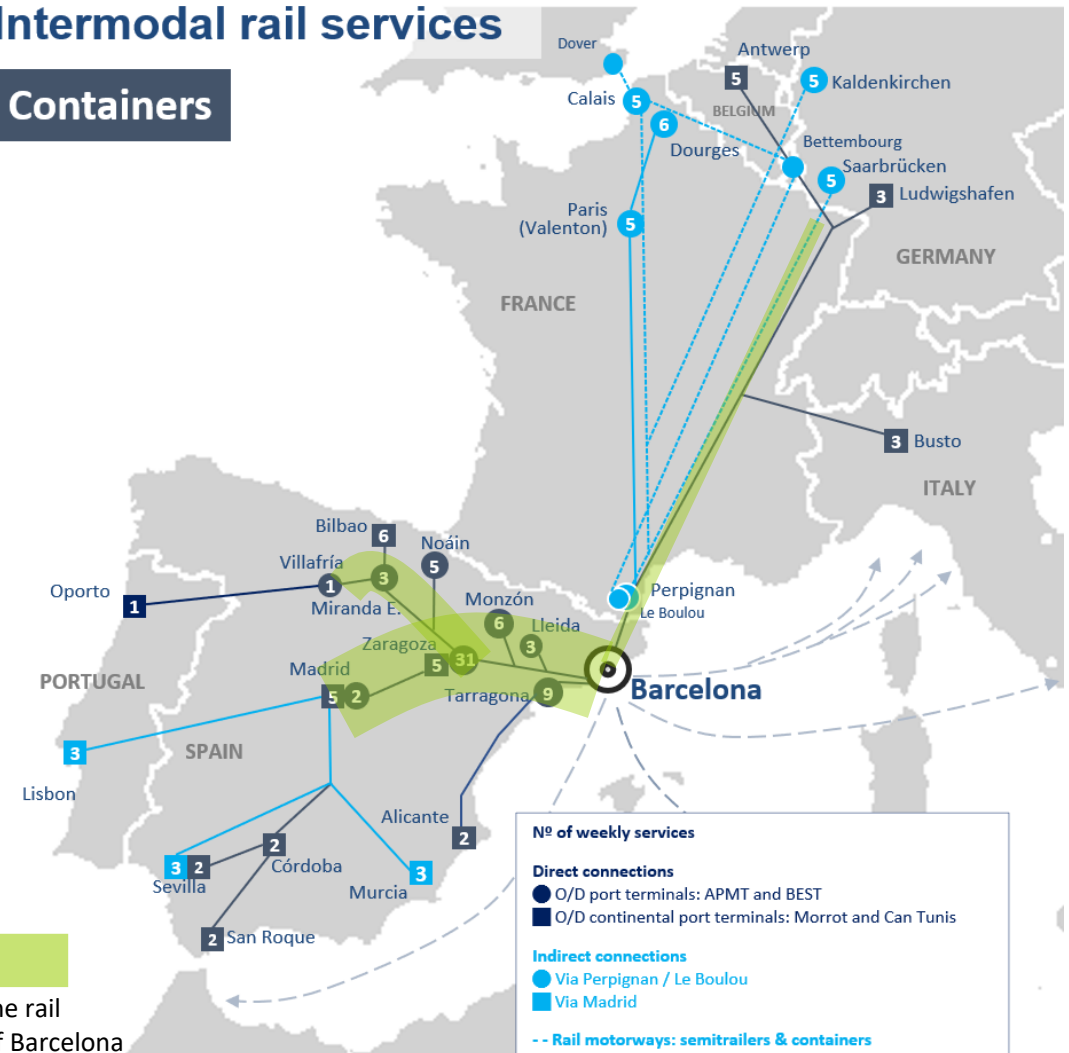
Origins/destinations:

- 80% BCN-TRG- ZAZ-MAD corridor
- 15% North of Spain
- 5% international

- 186,499 cars (-0.5%)
40.1% rail share

Intermodal rail services

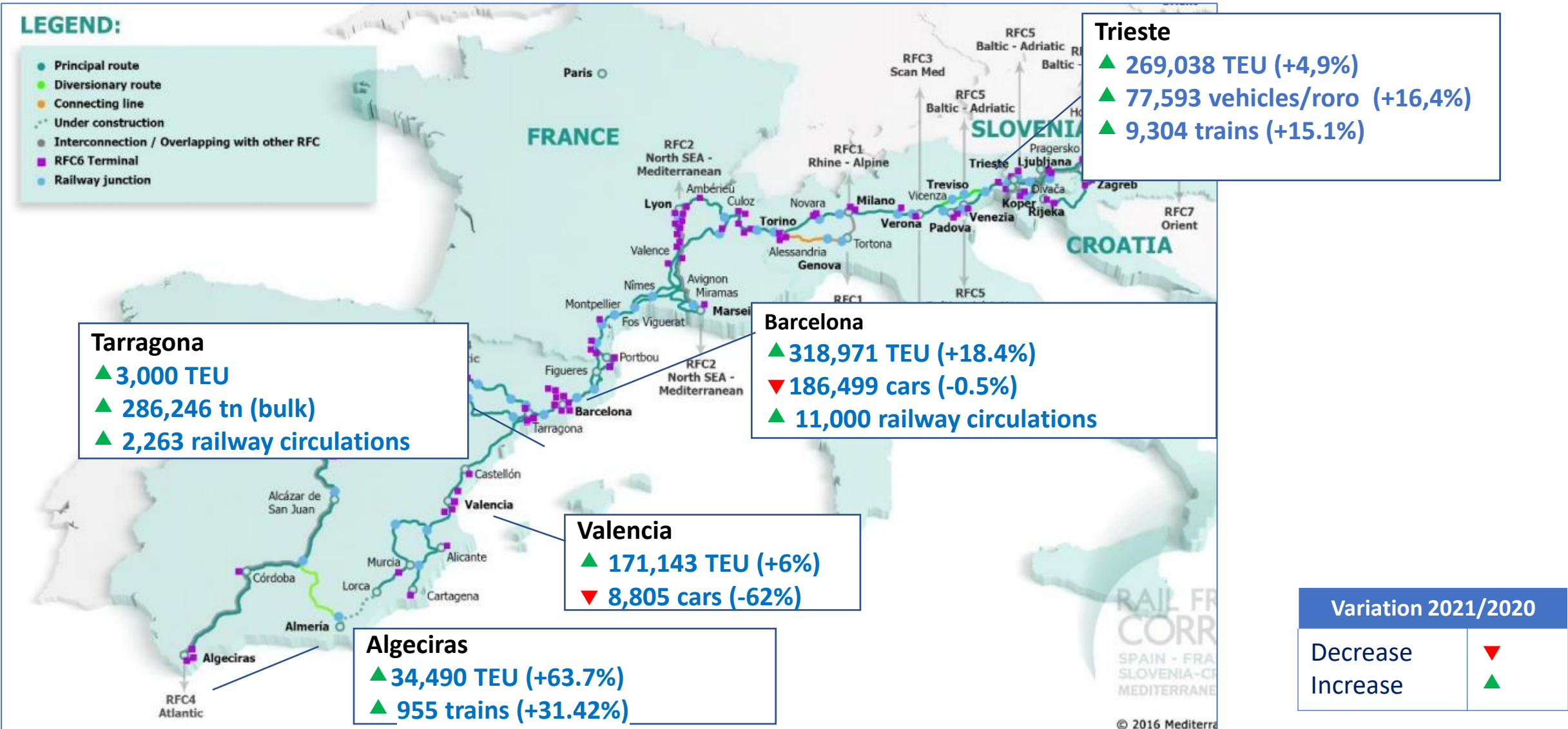
Containers



Main corridors of the rail traffic of the Port of Barcelona

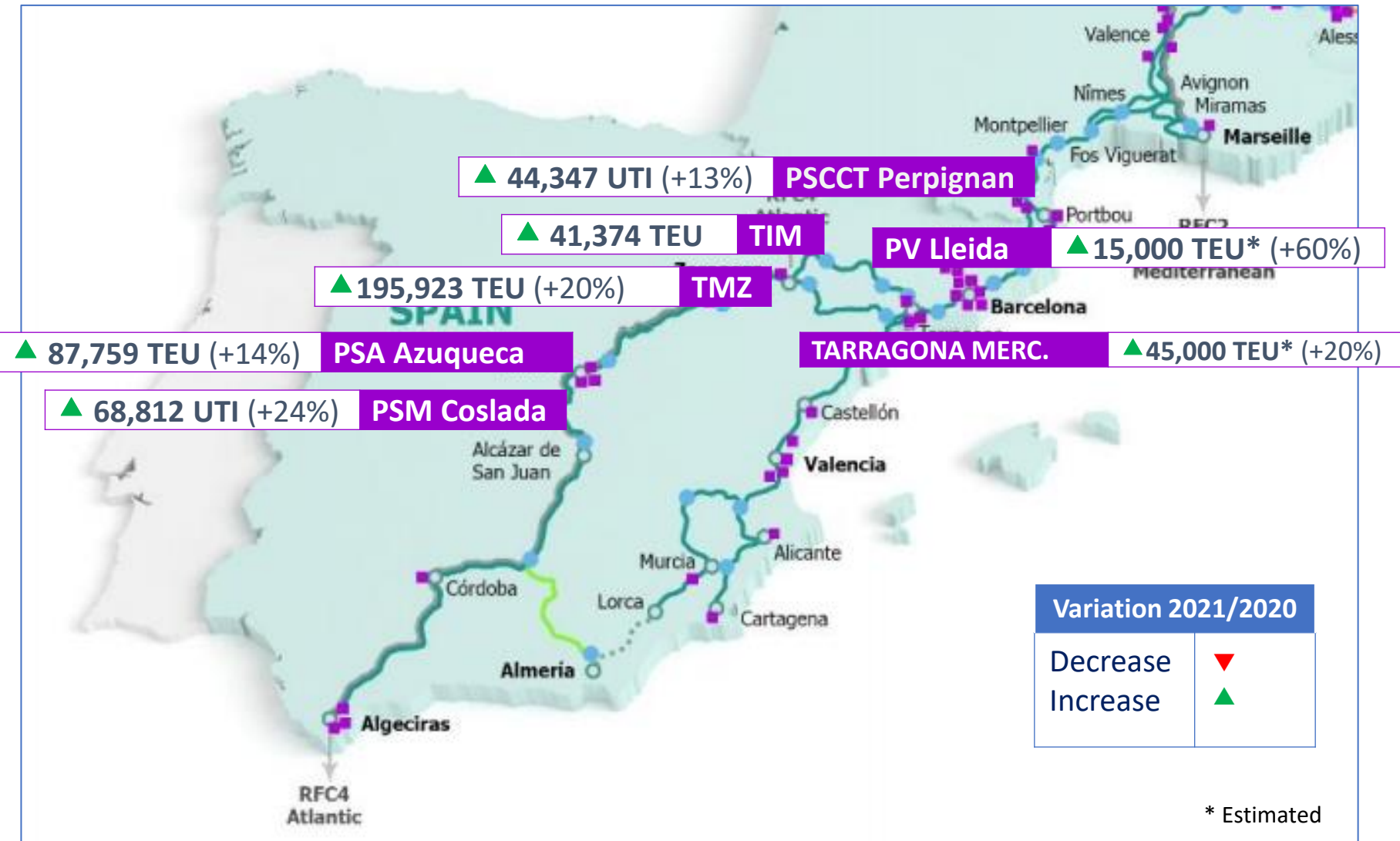
2. Traffic update

Ports: railway traffic



2. Traffic update

Inland terminals in Spain and France



POST COVID

- Type of cargo: retailers, agro-food, chemical, cars and components...
- Increase in specialized rail services: rail motorways, reefers pork meat, retailers
- Stagnation of international rail services Spain-France..
- Congestion (empty containers)
- ...

3. New projects in sight

- **New terminals in Spain**
 - **Marchamalo** (Guadalajara, Madrid)
 - **Vicálvaro** (Madrid)
 - **Tamarite** (Aragón)
 - **Vilamalla** (Girona)
 - **Fuente de San Luis** (Valencia)
- **Increased activity of terminals in Southern France**
 - **Perpignan**
New rail motorway Perpignan-Calais and Perpignan- Kaldenkirchen (Cargobeamer)
 - **Sète**: Koln, VIIA wins tender
 - **Le Boulou**: recovery of services



4. Impact on terminals of political and economic disruption



- Increase of production prices (electricity, raw materials, etc.) vs. Lack of drivers and trucks and oil price
- Flexibility in port rail terminals: lack of reliability of vessels ETA
- Europe-China terminals huge increase 2021 (Ukraine?)
- Congestion: empty equipment
- Reduction of automotive rail traffic (lack of semiconductors) in terminals in OEM factories
- Shipping Lines: door-to-door including terminals
- Other. *Tour de table*

RFC6 terminals on Rail Facilities Portal



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www.railfacilitiesportal.eu

- This dataset should be managed by facilities operators and verified if the published data is accurate
- RFC6: 55 terminals registered, only 21 updated. Most of terminals contain only basic information, uploaded by UIRR in 2019
-register and keep the data updated.

RAIL FACILITIES PORTAL

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SEARCH MAP

Facilities visible on the map

Type	Name
Intermodal Terminal	Aiton Société de Gestion du Terminal de Bourgneuf Aiton (SGTBA)
Intermodal Terminal	Algeciras Mercancías RENFE MERCANCÍAS, S.A.
Intermodal Terminal	Autoterminal Barcelona Noatum Ports Valenciana, S.A.U.
Intermodal Terminal	Barcelona South Europe Terminal - BEST TERCAT - Terminal Catalunya S.A. / Hutchison Port Holdings
Intermodal Terminal	Brescia Terminali Terminali Italia S.r.l.

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Rows per page: 5

Map legend icons

Facility types

- Passenger Station
- Intermodal Terminal
- Multifunctional Rail Terminal
- Public Siding

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